

Third-Party Notification Tracking

Type of Service	Company Name	Name & Contact Info	Date of Contact	Date Form Submitted	Date of Form Receipt Confirmation	Name of "Third-Party" or "Lapse Designee"
Electric						
Gas						
Oil						
Water						
Telephone – Mobile						
Telephone – Landline						
Cable/Internet						
Homeowner's/ Renter's Insurance						
Auto Insurance						
Health Insurance						

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Supplemental Health Insurance						
Medicare						
Prescription Insurance						
Long-Term Care Insurance						
Life Insurance						
Mortgage or Loan						
Property Tax						

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Eddy & Schein Group can help with making sure bills are paid and with third-party notifications.

If you, or someone you know, could benefit from having a Personal Finance Manager, please contact Eddy & Schein Group for a free phone consultation. Visit our [website](#) or call us: **New York 212-987-1427** or **California 917-881-7042**